

Survey results: Impact of coronavirus on fundraisers in Wales

In total **91** fundraisers completed the survey.

The key findings are:

Service delivery

- Seven in ten respondents (**70%**) say that they expect their charity will have to make cuts to the services they deliver.
- Over a quarter (**29%**) of respondents say they **do not** expect to make cuts to the services they provide.

Employment

- **18%** of respondents have been furloughed since the crisis began.
- **6%** have lost work as result of the pandemic
- Reassuringly **55%** of fundraisers have not been furloughed since the crisis began and roughly another fifth (**21%**) have not lost work.

Meeting fundraising targets

- **86%** of respondents either have low confidence or no confidence at all that they will be able to achieve their individual financial targets during this financial year.
- Just **3%** of respondents are strongly confident or very strongly confident that they will hit their financial targets this financial year.

Is the government doing enough?

Support for charities losing fundraising income

- Overwhelming fundraisers responding to the survey say no- **96%** of respondents say the government has not done enough to support charities which are losing fundraising income.
- Just **4%** of respondents say the government is doing enough to support them in terms of compensating for their loss of income.

Support from government and policy makers

- Just **10%** of respondents say their charity has been well supported by government and policy makers .
- A majority of respondents (**57%**) who answered the question say that they feel they have had little or no support at all.
- **33%** say they have had ok support.

But available government schemes are making a difference for many charities

- **59%** of respondents say the proposed government support will help their charity.
- **41%** say that none of the proposed government schemes will help their charity.