



Public Fundraising *Regulatory* Association

September 2014  
Site Management Agreement

# Site Management Agreement

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Between PFRA and Bolton Council

Prepared by: **Stephen Service**  
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# 1 Purpose

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The purpose and spirit of this voluntary Site Management Agreement (SMA) is to facilitate responsible face-to-face fundraising in Bolton town centre and provide a balance between the duty of charities and not-for-profit organisations to fundraise and the rights of the public to go about their business without the impression of undue inconvenience. For the avoidance of doubt, this document does not constitute a legal contract.

Once this agreement is in place it should minimise the administration for the council, providing just one channel for information and support regarding face-to-face fundraisers, as nominated 'gatekeepers' only have to deal with one organisation, the PFRA, instead of dealing with each individual charity and fundraising organisation separately.

## 2 Statement of Conformity

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All fundraisers will abide at all times by the relevant elements of the Institute of Fundraising's Code of Fundraising Practice, and the PFRA's Rule Book, or face the appropriate penalties.

If local authority officers note fundraisers contravening the PFRA's Rule Book or any local clause within the SMA, they will inform the PFRA's Head of Standards by contacting them on 020 7401 8452, providing details of the incident.

## 3 Access Details

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### 3.1 Sites, team sizes, positioning, and frequency

Sites may be used as follows, as shown in the map at Appendix 1:

#### **Bolton:**

**One charity/PFO per day in either:**

#### **Deansgate and Oxford Street**

Pedestrianised area of:

1. No more than 3 fundraisers on Deansgate between Oxford Street and Bridge Street
2. No more than 3 fundraisers on Oxford Street between Victoria Square and Deansgate

Capacity: maximum of 5 fundraisers in total, including a team leader.

Frequency: 2 non-consecutive days per week, excluding Saturdays and Sundays, not to be worked at the same time as the Market Street and Hotel Street site.

#### **OR:**

#### **Market Street and Hotel Street**

Pedestrianised area of:

1. No more than 3 fundraisers on Market Street between Hotel Street and Deansgate
2. No more than 3 fundraisers on Hotel Street between Victoria Square and Bridge Street

Capacity: maximum of 5 fundraisers in total, including a team leader.

Frequency: 2 non-consecutive days per week, excluding Saturdays and Sundays, not to be worked at the same time as the Deansgate and Oxford Street site.

Fundraisers will not fundraise in Victoria Square, in front of Bolton town hall.

Where fundraisers are found to be working outside of the agreed locations, they must comply with requests made by Local Authority Officials and reposition themselves correctly or as directed on-site.

Fundraising will only be permitted between the hours of 9am and 7pm, unless otherwise specified. Any exclusion dates (e.g specific event days) are to be announced by the Council to the PFRA to be booked into the PFRA's diary management system, giving a minimum of 4 weeks' notice to the PFRA from date of diary delivery.

### **3.2 Other Conditions**

Fundraisers should be positioned in such a way as to offer an adequate 'comfort zone' to those users of the public highway who do not wish to engage. In furtherance of this, it is desirable that a minimum footway channel of 1 metre be maintained between fundraisers and the kerb / shop frontage where it is reasonable to do so.

Fundraisers should maintain a reasonable distance (of approximately 3 metres) apart from one another and any other legitimate street activities (e.g. street traders, Big Issue sellers, buskers, newspaper stands, promotional activities and market researching).

## **4 Information Required**

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### **4.1 Nominated Gatekeeper**

The nominated gatekeeper for Bolton Council is **Patricia Clyne** and her contact details are **01204 336577 [patricia.clyne@bolton.gov.uk](mailto:patricia.clyne@bolton.gov.uk)**. In her absence all enquiries should be made to **Elizabeth Pritchard 01204 336583 [elizabeth.pritchard@bolton.gov.uk](mailto:elizabeth.pritchard@bolton.gov.uk)**.

### **4.2 Required Information**

The PFRA will maintain and manage the diary schedule. Diary/Schedule information will include: contact details for the agency (if applicable); and charity being fundraised for.

Copies of the diary are to be made available to:

**Patricia Clyne - Principal Officer (Licensing)**  
**01204 336577**  
**[patricia.clyne@bolton.gov.uk](mailto:patricia.clyne@bolton.gov.uk)**

**Elizabeth Pritchard - Principal Officer (Licensing Enforcement)**  
**01204 336583**  
**[elizabeth.pritchard@bolton.gov.uk](mailto:elizabeth.pritchard@bolton.gov.uk)**

**Bolton Council Licensing Team**  
**[licensing.unit@bolton.gov.uk](mailto:licensing.unit@bolton.gov.uk)**

**Michelle Hilton - Principal Project Officer (Development & Regeneration)**  
**01204 336128**  
[michelle.hilton@bolton.gov.uk](mailto:michelle.hilton@bolton.gov.uk)

These contact details shall be updated as and when necessary.

### **4.3 Transition and continuity**

Should the nominated gatekeeper move on or responsibilities otherwise change, the gatekeeper will inform his/her successor of the detail of this agreement, the relationship with the PFRA, arrangements for the regulation of face-to-face fundraising, and provide the PFRA with contact details for the successor.

## **5 Complaint Management**

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PFRA will respond to and seek to resolve all complaints received, and issue penalties according to its rules. The Council will provide real time notification of any complaints it wishes to be resolved immediately and provide sufficient detail for any retrospective complaints to be investigated. Where the collection agencies or the charities themselves receive complaints it is expected that they will provide information to the PFRA including information about the identity of any individual collector who is subject of a complaint and of the action taken (if any).

Members of the public are encouraged to direct complaints about charity fundraising to the Fundraising Standards Board ([FRSB](http://www.frsb.org.uk)).

## **6 Working Together**

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Bolton Council agrees to work with the PFRA to raise awareness regarding this site management scheme, including explaining what face-to-face fundraising is, the PFRA, the Code of Fundraising Practice, and facts about Direct Debit.

The PFRA monitors member organisations, through a programme of random spot-checks, responding to complaints, and other mechanisms, to ensure fundraisers' adherence to the Code of Fundraising Practice, PFRA Rules, and Site Management Agreements. The PFRA can give appropriate penalties or sanctions to those not abiding by the rules.

This SMA will be reviewed 6 months after it is signed, and then once every 12 months, if necessary, or earlier if there is just cause to do so. All amendments will be agreed in writing before becoming effective. Either party can withdraw from this agreement, giving 3 months' notice in writing.

Depending on when this agreement is signed, in relation to the PFRA's bidding/allocation cycle, there will be a lead-time of up to 8 weeks before the agreement can be fully implemented.

Signed For and On Behalf Of PFRA:

  
\_\_\_\_\_

Date:

27.11.14  
\_\_\_\_\_

Signed For and On Behalf Of Bolton  
Council:

Print name:

Job title:

Date:

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Malcolm J Cox

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MALCOLM JOHN COX

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DIRECTOR OF ENVIRONMENTAL SERVICES

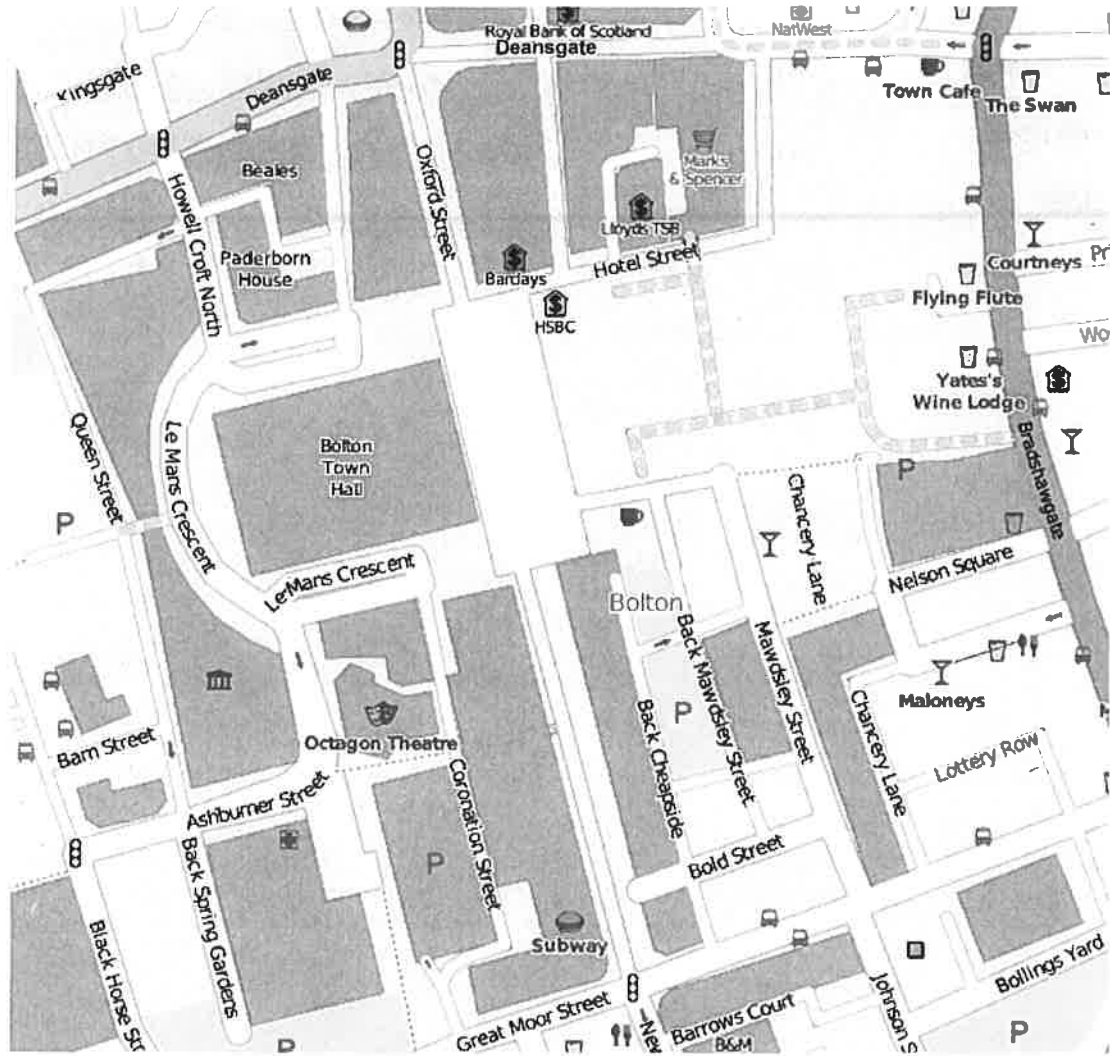
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# Appendix 1 - Map

Plan showing the areas where fundraising is to be permitted:



## **Appendix 2 - Direct Debit Guarantee**

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### **Know your rights - The Direct Debit Guarantee**

Direct Debit is one of the safest ways of making charitable donations. Organisations using the Direct Debit Scheme go through a careful vetting process before they're authorised, and are closely monitored by the banking industry. The efficiency and security of the Scheme is monitored and protected by your own bank or building society.

The Direct Debit Scheme applies to all Direct Debits. It protects you in the rare event that anything goes wrong.

### **The Direct Debit Guarantee**

- The Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit the organisation will notify you (normally 10 working days) in advance of your account being debited or as otherwise agreed. If you request the organisation to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by the organisation or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
  - If you receive a refund you are not entitled to, you must pay it back when the organisation asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify the organisation.

